



D2EP Editions

EDITIONS	Primary	Secondary	Service	Tertiary	Complete Suite	Custom		
FEATURES	Free Trial available	Write to us	Write to us	Write to us	Write to us	Write to us		
Reports and Dashboards	Create, Edit, View, Download, Subscribe ✓							
Mobile app	\checkmark	✓	✓	✓	✓	✓		
Access to report builder and document builder	✓	✓	✓	✓	√	✓		
CRM								
Lead capturing, follow up, schedule task, test drive and conversion	✓	√	√	√	√	√		
Service appointments		✓	✓	√	✓	✓		
Campaign management		√		√	√	✓		
Advanced quotations		√		√	√	√		
Contact management	✓	✓	✓	✓	✓	√		
Asset management		✓		✓	✓	√		
Travel planner				✓	✓	✓		
Dealer visit and reporting				✓	✓	✓		
Procurement								
Auto purchase ordering	✓		✓	√	✓	✓		
Purchase invoice	✓		✓	✓	✓	√		
Purchase order	✓		✓	√	✓	✓		
Purchase requisition	✓		✓	√	✓	✓		
GRN	✓		✓	✓	√	✓		
Purchase return	✓		✓	✓	✓	✓		
Order tracking	✓		✓	✓	√	√		
Document management	✓		✓	√	√	✓		

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Sales						
Sales requistion		√		√	√	√
Sales order		√		√	√	√
Stock allotment		√		√	√	√
Sales invoicing		✓		✓	✓	✓
Dispatches		√		√	√	√
Sales returns		√		√	√	√
Service						
Job card opening			✓		√	√
Job card spare, bay and labour allocation			✓		√	√
Service billing and invoicing			✓		√	√
Claim submission			✓		√	✓
Claim requisition			✓		✓	√
Part packaging slip			✓		√	✓
Inventory						
Stock utility	✓	√	√	√	√	√
Stock adjustment	\checkmark	✓	✓	✓	✓	✓
Inward-outward movement	\checkmark	✓	✓	✓	✓	✓
Branch transfer	\checkmark	✓	✓	✓	✓	✓
Adjustment requisition	\checkmark	✓	✓	✓	✓	✓
Spare Parts						
Counter sales			✓		✓	✓
Spare parts issue for Job card			✓		✓	✓
Part returns			✓		✓	√
Part invoicing			✓		✓	✓
Accounts						
Finance utility	✓	√	√	✓	✓	✓
Debit/credit note issuance	✓	✓	✓	✓	✓	✓
Journal voucher	✓	✓	✓	✓	✓	✓
Debtors/creditors	✓	√	✓	✓	✓	✓
Categories and groups	✓	✓	✓	✓	✓	✓
Payments and receipts	✓	✓	✓	✓	✓	✓
Hypercare						√

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Support						
Email and chat support						✓
Call support						✓
Additional Features						
Customer, dealer 360						✓
Multiple-channel data capturing						✓
Multi-channel marketing media automation						✓
PSF/survey/call center						✓
Knowledge center (training material/news/job aids/ policy/ programs/ offer bulletins)						√
Claims portal						✓
Loyalty management						✓
Incentive portal						✓
Any other						✓

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